



KALPATARU PROJECTS INTERNATIONAL LIMITED
(Formerly Kalpataru Power Transmission Limited)

KPIL/24-25

06th November, 2024

BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai - 400 001. <u>Scrip Code: 522287</u>	National Stock Exchange of India Ltd. 'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E) Mumbai – 400 051. <u>Scrip Code: KPIL</u>
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Subject: Outcome of Executive Committee meeting held on 06th November, 2024 under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”)

Respected Sir/Madam,

In terms of Regulation 30 of the LODR Regulations, this is to inform you that the Executive Committee of the Board of Directors of the Company at its meeting held today has approved the issuance of Unsecured, Rated, Listed, Redeemable, Non-Convertible Debentures of Rs. 200 Crores (Rupees Two Hundred Crores only) on private placement basis.

The details as required under Regulation 30 of the LODR Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 are provided in '**Annexure-A**'.

The meeting of Executive Committee commenced at 07:00 p.m. and concluded at 07:50 p.m.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For **Kalpataru Projects International Limited**

Shweta Girotra
Company Secretary

Enclosed: As Above



KALPATARU PROJECTS INTERNATIONAL LIMITED
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ANNEXURE-A

Particulars	Status										
Type of securities proposed to be issued	Listed, Rated, Unsecured, Redeemable Non-Convertible Debentures ("NCDs")										
Type of issuance	Private Placement										
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	20,000 NCDs of face value of ₹ 1,00,000 (Indian Rupees One Lakh Only) each, aggregating to ₹ 200 Crores										
Size of the issue	Upto ₹ 200 Crores in one or more tranche(s)										
Whether proposed to be listed?	Yes.										
If yes, name of the stock exchange(s)	Wholesale Debt Market Segment of BSE Limited										
Tenure of the instrument - date of allotment and date of maturity	<table border="1"><tr><td>Deemed Date of Allotment</td><td>12th November, 2024</td></tr><tr><td>Final Redemption (100%)</td><td>12th November, 2027</td></tr></table>	Deemed Date of Allotment	12 th November, 2024	Final Redemption (100%)	12 th November, 2027						
Deemed Date of Allotment	12 th November, 2024										
Final Redemption (100%)	12 th November, 2027										
Coupon/interest offered, schedule of payment of coupon/interest and principal;	Coupon/interest offered: 8.32% per annum Schedule of Payments: <table border="1"><thead><tr><th>Particulars</th><th>Date</th></tr></thead><tbody><tr><td>1st Coupon Payment</td><td>12th November, 2025</td></tr><tr><td>2nd Coupon Payment</td><td>12th November, 2026</td></tr><tr><td>3rd Coupon Payment</td><td>12th November, 2027</td></tr><tr><td>Principal repayment</td><td>12th November, 2027</td></tr></tbody></table>	Particulars	Date	1 st Coupon Payment	12 th November, 2025	2 nd Coupon Payment	12 th November, 2026	3 rd Coupon Payment	12 th November, 2027	Principal repayment	12 th November, 2027
Particulars	Date										
1 st Coupon Payment	12 th November, 2025										
2 nd Coupon Payment	12 th November, 2026										
3 rd Coupon Payment	12 th November, 2027										
Principal repayment	12 th November, 2027										
Charge/security, if any, created over the assets	None being unsecured in nature										
Special right/interest/privileges attached to the instrument and changes thereof	None										
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	None										
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	None										
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Bullet redemption at the end of 36 (thirty six) months from the Deemed Date of Allotment										
Any cancellation or termination of proposal for issuance of securities including reasons thereof	None										